Instructions and Checklist

Completed applications should be submitted to: **covidrelief@selfhelpenterprises.org**

or fax to ATTN: COVID RELIEF (559) 651-3634 FAX

Subject line should include your first and last name and the city you reside in "Example – John Smith, Visalia COVID Assistance

Applicants: Must be able to prove a verifiable COVID-19 hardship – see page 2 of application, all other hardships are ineligible. Applicants must be income eligible.

• This program is for only applicants facing verifiable COVID-19 related financial hardships.

Available Assistance for qualifying applicants includes help to cover the costs of rent and mortgage. This program can assist with up to six (6) Consecutive months of rent and mortgage but is limited to \$2,000 per household.

All Applications when submitted <u>must</u> include:

- Completed application forms <u>signed by all adults in the household</u> (18 or older)
 - o Application
 - o Self-Certification of Income
 - o Duplication of Benefits Affidavit
- Copies of photo IDs for all adults in the household (18 or older)

For Mortgage or Rent Assistance, you must include:

- o Current mortgage statement or Current Rent ledger signed by Landlord and Rental Agreement
- o Rent bill statement showing months owed or bill history from June 01, 2022

Applications when submitted MUST be complete, this includes ALL required documentation. Incomplete applications will result in processing delays.

Payments are sent directly to mortgage and rental company or landlord.

Please e-mail <u>covidrelief@selfhelpenterprises.org</u> or call (559) 802-1600 if you have questions regarding supporting documents, the application, or what is considered a verifiable COVID-19 hardship.



Rent and Mortgage Assistance Application

		Date:	
Applicant Name:		Phone:	
Alternate Phone:	Email:		
Complete Address:			
Mailing Address (if different):			
Do you receive Section 8 Assistance? Yes	No		

HOUSEHOLD MEMBERS: (*Reside in the home*):

	Applicant's Name	Other Household Member #1	Other Household Member #2	Other Household Member #3	Other Household Member #4	Other Household Member #5
Name (First, Last)						
Date of Birth						
Age						
Gender						
Education (Highest level)						
Health Insurance?	□Yes □No	□Yes □No	□Yes □No	□Yes □No	□Yes □No	□Yes □No

OTHER BENEFITS:

Туре	Benefit Amount	Туре	Benefit Amount
Ex: CalFresh (food stamps)	\$250.00		

A. Total Household Benefits: \$_____

CURRENT HOUSEHOLD MONTHLY

INCOME:

Household Member's Name	Type of Income (Job, unemployment, other benefits)	Total of last payment BEFORE TAXES	Pay schedule (weekly, monthly, every other week, twice monthly)
EXAMPLE	Employment	\$2,000	Twice a month

Total Household Income (Monthly) \$______ x 12 months = B. Total Household Annual Income \$_____

Mortgage

	Rent or Mortgage	
Monthly mortgage	\$	1. Amount requested: \$
How many months behind are you?		
Mortgage Company or Landlord Name		
Account number		

C. TOTAL AMOUNT REQUESTED : _

Please note that maximum per household is \$2,000,

HARDSHIP:

Please briefly explain the hardship your household is experiencing **as it relates to COVID-19** (Example: if you were laid off because of COVID-19, if your hours were reduced, etc.)

Please include WHEN the hardship began, HOW it has impacted your household, and WHY you cannot pay the expenses requested in this application.

APPLICATION CERTIFICATION: (if more than 3 signatures are needed, use space below)

SHE Applicability: it is necessary to obtain, retain, and provide, if requested, personal information for clients served with program funding. I certify that my household is presently experiencing an economic hardship and is need of assistance. SHE has my authorization to examine all employment, income, mortgage, rent and other records pertinent to my application for program funding and to make a direct payment on my behalf. My signature certifies that the information on this application is true and correct to the best of my knowledge.

Applicant Signature:	Date:
Co-Applicant Signature:	Date:
Co-Applicant Signature:	Date:

U.S. Department of Housing and Urban Development Community Planning and Development

Community Development Block Grant (CDBG)

SELF CERTIFICATION OF ANNUAL INCOME BY BENEFICIARY

Printed on:

Effective Date:

INSTRUCTIONS: This is a written statement from the beneficiary documenting the definition used to determine "Annual (Gross) Income", the number of beneficiary members in the family or household (as applicable based on the activity), and the relevant characteristics of each member for the purposes of income determination. To complete this statement, select the definition of income used, fill in the blank fields below, and check only the boxes that apply to each member. All Adult beneficiary members must then sign this statement to certify that the information is complete and accurate, and that source documentation will be provided upon request.

Definition of Income

• HUD 24 C	R Part 5	Current income project forward 12 mon	ths	o IRS Form	Most current Tax records
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Beneficiary Information

Last Name: Beneficiary ID (if applicable):

Member Information

First Names:	Member IDs (if applicable):	HH	СН	DIS	62+	S≥18	<18	<15
	1							
	2							
	3							
	4							
	5							
	6							

HH = Head of Household; **CH** = Co-Head of Household; **DIS** = Person with disabilities; 62+ = Person 62 years of age or older; S>18 = Fulltime student age 18 or over; <18 = Child under the age of 18 years; <15 = Minor under the age of 15 years

Contact Information

Address Line 1:	City:	
Address Line 2:	State:	Zip Code:

Income Information

Annual gross income (total of all members) = \$ _____

Certification

I/we certify that this information is complete and accurate. I/we agree to provide, upon request, documentation on all income sources to the HUD Grantee/Program Administrator.

COMPLETE SIGNATURES ON SECOND PAGE

U.S. Department of Housing and Urban Development Community Planning and Development

Community Development Block Grant (CDBG)

I/we certify that this information is complete and accurate. I/we agree to provide, upon request, documentation on all income sources to the HUD Grantee/Program Administrator.

SELF CERTIFICATION OF ANNUAL INCOME BY BENEFICIARY

Printed on:

Effective Date:

Beneficiary ID:

HEAD OF HOUSEHOLD					
Signature	Printed Name	Date			

OTHER BENEFICIARY ADULTS*					
Printed Name	Date				
Printed Name	Date				
Printed Name	Date				
Printed Name	Date				
Printed Name	Date				
Printed Name	Date				
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Printed Name	Date				
	Printed Name Printed Name	Printed NameDatePrinted NameDate			

* Attach another copy of this page if additional signature lines are required.

WARNING: The information provided on this form is subject to verification by HUD at any time, and Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony and assistance can be terminated for knowingly and willingly making a false or fraudulent statement to a department of the United States Government.

Name of Public Service:CDBG-CV 1, 2 and 3 COVID-19 Subsistence Payment Program *Page 1 to be filled out by Participant*

Part 2: Confidential Participant / Beneficiary HUD Demographic Information (This section is voluntary.)

Ethnicity (Select One)	Not Hispanic	Hispanic		
Race (Select One)				
White	Am. Indian/Alaskan Nat. & White			
□ Black/African American □ Asian & White				
□ Asian	□ Black/African American & White			
American Indian/Alaskan Native	🗆 Am. Indian/Alaskan & Black/African			
□ Nat. Hawaiian/Other Pacific Isl.	□ Other Multi-Racial			
Other Demographic Data (Select all that Applies)				
Female Head of Household	Single / Non Elderly			
Participant is Disabled	Related/Single Parent			
🗆 Veteran	Related/Two Parent			
Senior Citizen	□ Other ()		

2022 CDBG Income Limits								
Area Median Income	1	2	3	4	5	6	7	8
Extremely Low-Income 30%	16,350	18,700	21,050	23,350	25,250	27,100	29,000	30,850
Very Low-Income 50%	27,300	31,200	35,100	38,950	42,100	45,200	48,300	51,450
Low Income 80%	43,650	49 <i>,</i> 850	56,100	62,300	67,300	72,300	77,300	82,250

Duplication of Benefits Affidavit ("Affidavit")

I/We, _____ affirm the following:

- I/We is/are executing this Affidavit in connection with assistance that we are receiving to help us
 respond to the coronavirus by providing us with assistance with rent, mortgage, or utility payments
 ("Type of Assistance") for the purpose of avoiding foreclosure, eviction, or disconnection of utility
 services ("Need") in the amount of ______ ("Amount of Assistance or Total Need" identified as
 item C. on page 2) from Self-Help Enterprises ("Organization") through a program administered by
 the City of Visalia funding from the U.S. Department of Housing and Urban Development (the
 "Program").
- 2. I/We believe the Amount of Assistance/Total Need is _____ (item C from page 2)
- 3. In addition, I/We have received or will receive the following amounts and types of assistance from the sources listed below ("Duplicative Assistance"):

Any item listed on page 1 under item A should be listed here if for mortgage, rent or utilities

(a)	Any item listed on page 1 under item A should be listed here if for mongage, rent of utilities		
	Source of Funds #1		
	Purpose		
	Amount		

(b)

Source of Funds #2	
Purpose	
Amount	

(c)

Source of Funds #3	
Purpose	
Amount	

4. Total Unmet Need (2- (3(a) + 3(b) + 3(c))) \$_____.

- 5. I/We have received no other assistance funds for the Need listed in Paragraph 1 other than that set forth above in paragraph 3.
- 6. Section 312 of the Robert T. Stafford Disaster Relief and Emergency Assistance Act (42 U.S.C. 5155), as amended by section 1210 of the Disaster Recovery Reform Act of 2018 (division D of Public Law 115–2 254; 132 Stat. 3442). prohibits federal agencies from providing assistance to any person for "any part of such loss" as to which he has received financial assistance under any other program or from insurance or any other source (such as, FEMA, SBA, the Red Cross, the City, business owner's Insurance, etc.).
- 7. I/We understand that the amount of assistance received by I/We from Self-Help Enterprises must be reduced by the amount of Duplicative Assistance received or that will be received for the Need, from

other sources (such as, FEMA, SBA, the Red Cross, the City homeowner's insurance, etc.) for the same purpose.

- 8. Therefore, I/We understand that if I/We receive assistance from a source other than Self-Help Enterprises (such as, FEMA, SBA, the Red Cross, the City, homeowner's insurance, etc.) for the Need for the same purpose, I/We must repay the assistance received from Self-Help Enterprises.
- 9. I/We certify under State and Federal penalties for perjury and fraud that the information provided above is true and accurate and acknowledge that repayment of all assistance received by Me/Us from [*Insert Subrecipient Name*], payment of fines and/or imprisonment may be required in the event that I/We provide false, incomplete or misleading information in this Affidavit or during the rest of this process. By executing this Affidavit, Applicant(s) acknowledge and understand that Title 18 United States Code Section 1001: (1) makes it a violation of federal law for a person to knowingly and willfully (a) falsify, conceal, or cover up a material fact; (b) make any materially false, fictitious, or fraudulent statement or representation; OR (c) make or use any false writing or document knowing it contains a materially false, fictitious, or fraudulent statement or representation; and (2) requires a fine, imprisonment for not more than five (5) years, or both, which may be ruled a felony, for any violation of such Section.

Participant	
Signature of Participant	Date
Participant	
Signature of Participant	Date